

**WHEREAS:**

- A. DBC proposes to establish the "Victor Project" ("the Project") diamond mine and related facilities, to be located approximately 90 kilometers west of Attawapiskat, Ontario for the production of rough diamonds;
- B. The Project site is located within a larger geographic area of Ontario known as the James Bay Lowlands;
- C. The Kashechewan First Nation and The Fort Albany First Nation jointly own and occupy Indian Reserve # 67;
- D. The Project will contribute to the social, economic and cultural well-being of the FAFN AND KFN;
- E. DBC and FAFN and KFN wish to provide a framework to ensure that training, employment and business opportunities are made available to the FAFN and KFN so they can optimize the benefits from the opportunities arising from the Project in a manner that will be to the mutual advantage of DBC and the FAFN and KFN;
- F. This Agreement contains financial provisions to enable the FAFN and KFN to participate in the opportunities and benefits offered by the Project and to assure their support for the Project; and,
- G. This Agreement provides mechanisms for effective communication and cooperation between DBC and FAFN and KFN that will foster an effective ongoing working relationship that respects the goals and aspirations of each Party.

**NOW THEREFORE** the Parties agree as follows:

**DBC COMMITMENTS**

- 1. In consideration for the FAFN and KFN fulfilling the commitments made in the provisions and Chapters that form this Agreement, DBC agrees to fulfill the commitments set out in the provisions and Chapters that form this Agreement.

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